

WELCOME

PLEASE PROVIDE THE FRONT DESK WITH YOUR INSURANCE CARD

≈ ABOUT YOU ≈

Today's Date: _____

SS#: _____

Name: _____
Last First Middle Name

I prefer to be called: _____ Birthdate: ____/____/____ Age: _____ Male Female

Home Address: _____
City State Zip Code

Email Address: _____

Home #: (____) _____ Cell #: (____) _____ Work #: (____) _____

Single Married Divorced Widowed Separated Partner

Employer: _____ Address: _____

Whom may we thank for referring you? _____

Previous/Present Dentist: _____ Phone #: _____ Last Visit Date: _____

≈ INSURANCE INFORMATION ≈

PERSON RESPONSIBLE FOR ACCOUNT: _____

Relationship: _____ Birthdate: ____/____/____ SS #: _____

Employer: _____

Billing Address: _____

Home #: (____) _____ Work #: (____) _____

PRIMARY INSURANCE Dental Coverage YES NO

Insurance Co. Name: _____ Phone: _____

Insured's Name: _____ Relation: _____ Insured's Employer: _____

Group # (Plan, Local, Policy): _____ SS# _____ Insured's Birthday ____/____/____

SECONDARY INSURANCE Dental Coverage YES NO

Insurance Co. Name: _____ Phone: _____

Insured's Name: _____ Relation: _____ Insured's Employer: _____

Group # (Plan, Local, Policy): _____ SS# _____ Insured's Birthday ____/____/____

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**PAYMENT IS DUE IN FULL AT THE TIME OF TREATMENT**

UNLESS PRIOR ARRANGEMENTS HAVE BEEN APPROVED.

*I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment directly to the Dental Office of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of dental treatment. I hereby authorize release of any information, including the diagnosis and records of treatment or examination rendered, to my insurance company.*

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

### CANCELLATION POLICY

I have been informed of St. Charles Family Dentistry Ltd's cancellation policy. I agree to pay a \$50 cancellation fee if I do not provide 24 hours notice or failure to attend appointment.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

**≈≈ DENTAL HISTORY ≈≈**

**WHY HAVE YOU COME TO THE DENTIST TODAY?** \_\_\_\_\_

Are you currently in pain?     YES    NO

Do you require antibiotics before dental work?     YES    NO

**≈≈ MEDICAL HISTORY ≈≈**

**IN CASE OF EMERGENCY WHO SHOULD WE CONTACT:** \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Are you currently under the care of a physician? Why? \_\_\_\_\_

Date of Last visit: \_\_\_\_\_ Your current physical health is     Good                     Fair                     Poor

Do you have a history of smoking or using tobacco products?                     YES    NO

Have you ever taken Fosamax, Actonel, Boniva or any other bisphosphonate?     YES    NO

Have you had a heart valve replacement or total joint replacement?             YES    NO

Please list any prescription, over-the-counter or herbal supplement drugs you are taking? \_\_\_\_\_

**HAVE YOU EVER HAD ANY OF THE FOLLOWING DISEASES OR MEDICAL PROBLEMS**

- |     |                               |     |                             |     |                         |
|-----|-------------------------------|-----|-----------------------------|-----|-------------------------|
| Y N | Abnormal Bleeding/Hemophilia  | Y N | Epilepsy                    | Y N | Mitral Valve Prolapse   |
| Y N | Alcohol/Drug Abuse            | Y N | Fainting Spells             | Y N | Pacemaker               |
| Y N | Anemia                        | Y N | Glaucoma                    | Y N | Psychiatric Problems    |
| Y N | Arthritis                     | Y N | Hay Fever                   | Y N | Radiation Treatment     |
| Y N | Artificial Bone/Joints/Valves | Y N | Heart Attack/Surgery        | Y N | Rheumatic Fever         |
| Y N | Asthma                        | Y N | Heart Murmur                | Y N | Scarlet Fever           |
| Y N | Blood Transfusion             | Y N | Hepatitis                   | Y N | Seizures                |
| Y N | Cancer/Chemotherapy           | Y N | Herpes/Fever Blisters       | Y N | Shingles                |
| Y N | Colitis                       | Y N | High Blood Pressure         | Y N | Sickle Cell Dis./Traits |
| Y N | Congenital Heart Defect       | Y N | Hospitalized for any reason | Y N | Sinus Problems          |
| Y N | Diabetes                      | Y N | Kidney Problems             | Y N | Stroke                  |
| Y N | Difficulty Breathing          | Y N | Liver Disease               | Y N | Thyroid Problems        |
| Y N | Dizziness                     | Y N | Low Blood Pressure          | Y N | Tuberculosis (TB)       |
| Y N | Emphysema                     | Y N | Lupus                       | Y N | Ulcers                  |
| Y N | Frequent Headaches            | Y N | Trouble falling asleep      | Y N | Wake Rested             |
| Y N | Ringling in ears              | Y N | Trouble staying asleep      |     |                         |

Please list any serious medical conditions that you have ever had: \_\_\_\_\_

**ARE YOU ALLERGIC TO ANY OF THE FOLLOWING?**

- |     |                    |     |               |     |              |
|-----|--------------------|-----|---------------|-----|--------------|
| Y N | Aspirin            | Y N | Erythromycin  | Y N | Penicillin   |
| Y N | Codeine            | Y N | Jewelry/Metal | Y N | Tetracycline |
| Y N | Dental Anesthetics | Y N | Latex         | Y N | Other        |

Please list any other drugs/materials that you are allergic to: \_\_\_\_\_

**FOR WOMEN:** Are you using birth control?     YES    NO    Pregnant?     YES    NO    Due: \_\_\_\_\_    Nursing?     YES    NO

Anything you would like to discuss with the dentist in private?     YES    NO \_\_\_\_\_

*I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status.*

**SIGNATURE** \_\_\_\_\_

**DATE** \_\_\_\_\_

**≈≈ FOR OFFICE USE ONLY ≈≈**

Reviewed medical/dental information with patient: \_\_\_\_\_ Date: \_\_\_\_\_ Comments: \_\_\_\_\_